

Sophisticated Investor Declaration



Applicant Name/s

Security Property Offered

Requested Loan Amount

\$

Estimated Loan Repayment

\$

Qualifying Criteria

1. I/We currently have at least of two investment properties located in Australia, including the property which is the subject of this loan application.
2. I/We have a minimum of 25% combined equity across my/our Australian investment property portfolio, including the property for which this application is being made.
3. I/We have at least 20% equity in each individual investment property in Australia.
4. The total rental income for all my/our investment properties in Australia is more than the minimum monthly mortgage repayments for all these investment properties.
5. My/Our credit history is clear and we have a good repayment history.

Repayments

I/We confirm we are applying for the above loan amount over the above stated property/ies and that we are confident that we are comfortably capable of meeting the new repayments on top of our current existing commitments.

Exit Strategy

My/Our exit strategy in the event of unforeseen circumstances or pending retirement is:

Signature

Name

Date

/ /

Signature

Name

Date

/ /